



Snohomish County Estate Planning Council Member Directory
Updated February 2020

Kokie Adams
Adams Law Group
Lynnwood

Ben Cain
Ben Cain & Associates
Edmonds

Adelaide El Zain
McIlrath & Eck
Arlington

Amy Allison
Anderson Hunter Law Firm
Everett

Monte Cain
Monte Cain Insurance
Everett

Catherine Engman
Union Bank Trust
Everett

Virginia Antipolo-Utt
Antipolo & Paul Law Firm
Everett

Jeff Capeloto
Anderson Hunter Law Firm
Everett

Mark Freise
Freise Financial
Mill Creek

Sean Bailey
Bailey Wealth Services
Everett

Matthew Cruz
Beresford Booth
Edmonds

Joe Gogal
Edward Jones
Everett

Brenda Baltrusch

Jesse Deason
Serene Wealth Planning
Everett

Sage Graves
Hickman Menashe
Lynnwood

Pamela Beaton
Pamela Beaton CPA
Arlington

Bruce Dietrich
Toyer & Associates, CPA's
Everett

Brent Hagen
The Hagen Firm
Edmonds

Christine Benson
Washington Trust Bank
Seattle

Chris Dime
Northwestern Mutual
Seattle

Len Hagen
Sound Estate Planning
Edmonds

Eileen Bjarnson
The Hagen Firm
Edmonds

Larry Dolan
Newton Kight
Everett

Norm Hagen
The Hagen Firm
Edmonds

Ryan Blume
Blume Keeney
Everett

Karl Duitsman
Duitsman Financial
Mill Creek

Dick Harsin
Emerald City Divorce
Solutions, Everett

Paige Buurstra
Buurstra Law Firm
Snohomish

Sarah Duncan
Adams & Duncan
Everett

Kristi Henderson
Bauer Evans
Everett



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Bill Hickman
Hickman Menashe
Lynnwood

Dana Lashbaugh
The CPA Group
Everett

Ken Smith
Traner Smith CPA
Edmonds

Jeff Janeway
Koenig Financial Group
Edmonds

Dan Leach
DA Davidson & Co
Everett

Cheryl Sparks
Sparks Financial Services
Lynnwood

Stacee Katrovil
US Bank
Seattle

Julia Lindeman
Anderson Hunter Law Firm
Everett

Teresa Starman
Northwest Asset
Management, Bothell

Jenise Kazen
Klett & Associates
Everett

John McKeon
McKeon Financial Services
Marysville

Mike Teramoto
BECU
Seattle

Jenny Keeney
Blume Keeney
Everett

Jacob Menashe
Hickman Menashe
Lynnwood

Rich Toyer
Toyer & Associates, CPA's
Everett

Jacci Kennard
The Hagen Firm
Edmonds

Cory Mitch
Hickman Menashe
Lynnwood

Jeanine Vhan
Nunn, Vhan & Lang
Everett

Wendy Kizzier
Northern Trust
Seattle

Stephanie Onzay
Blume Keeney
Everett

Chris Waclawik
Merriman
Seattle

Vernon Klassen
Valic Financial Advisors
Lynnwood

John Platt
Profiducia
Seattle

Joleen Yelton
Sparks Financial Services
Lynnwood

Terry Klett
Klett & Associates
Everett

Elena Pullen-Venema
Community Foundation of
Snohomish County, Everett

Pam Yi
The Hagen Firm
Edmonds

Phil Knudson
Moss Adams
Everett

Kathy Sanchez
Northwestern Mutual
Stanwood